



SECURITIES AND EXCHANGE COMMISSION

FORM SEC 1
(To be completed in duplicate)

APPLICATION FORM FOR REGISTRATION OF BONUS/SCRIP ISSUE BY PUBLIC QUOTED/UNQUOTED COMPANIES

1. (a) Name and Address of Company:

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.....
.....

(b) Date of Incorporation

...../...../.....

(c) Nature of Business

.....
.....
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2. BUILD-UP OF SHARE CAPITAL

AUTHORISED NOMINAL VALUE			ISSUED AND PAID-UP				
			OTHER THAN BY BONUS		BY BONUS		TOTAL
YEAR	NO. OF SHARES	AMOUNT N'000	NO. OF SHARES	AMOUNT N'000	NO. OF SHARES	AMOUNT N'000	AMOUNT N'000

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3. SHAREHOLDING POSITION

(a) Shareholders holding 5% and above (Before Bonus)

	Name	No. of Shares	Amount (₦)	Percentage %
NIGERAN				
FOREIGN				

(b) Shareholders holding 5% and above (After Bonus)

	Name	No. of Shares	Amount (₦)	Percentage %
NIGERAN				
FOREIGN				

4. Appropriation of profits

	current year	Previous year
	₦	₦
Profit after taxation		
Dividend		
Reserves for bonus issues		
Other reserves		
Retained profit		

(9) Basic of scrip Issue/Date of Issue

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We declare that:

- (a) The information supplied above is, to the best of our knowledge and belief, true, correct and conforms with the company's resolution ofapproving the scrip issue.

- (b) That distributable reserves of the company are sufficient to meet the additional capital introduced by the proposed scrip/bonus.

AFFIDAVIT

I.....of.....
(Full name) (Address)

.....
Director/Secretary

To.....
(Applicant Company)

Make oath and state as follows:

1. That I am duly authorized to supply the information and in the exhibits thereto;
2. That the information supplied and the comments made in this form and in the exhibits thereto are to the best of my knowledge and belief true and correct.

SWORN to at.....court this.....day

Of.....

BEFORE ME

COMMISSIONER OF OATHS

Dated this.....day of.....

Signed: (1).....Managing Director

(2).....Company Secretary

(3).....Chief Accountant

Note

Completed form should be accompanied with the following:

- i. A copy each of the Board and Shareholders Resolution authorizing the issue and certified by the company secretary. .
- ii. A signed copy of the Audited Account of the Company showing the provision for the bonus.
- iii. A copy of the Certificate of increase in Share Capital certified by CAC (where applicable).
- iv. Evidence of payment of registration and filing fees.
- v. A copy each of the Certificate of Incorporation and Memorandum and Articles of Association certified by the CAC (where the Company is filing for the first time or if there had been amendments to the Mermart).
- vi. A Copy of Original CAC Certified True Copy of Form CAC 2.

COMMISSION, NIGERIA